

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 8, 2007

REGISTRATION NO.: 25130

BONDS ISSUED BY: Hancock Place School District

AMOUNT OF ISSUE: \$3,010,000.00

COUNTY: of St. Louis

DATE OF ISSUE: August 8, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$1,910,000 of the District's General Obligation Refunding Bonds, Series 1998 maturing in the years 2008 through 2015 and \$1,100,000 of the District's General Obligation Bonds, Series 1999 maturing in the years 2016 through 2019

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.750%	\$ 1,015,000.00	03/01/2008
3.800%	260,000.00	03/01/2009
3.850%	265,000.00	03/01/2010
3.900%	275,000.00	03/01/2011
3.950%	285,000.00	03/01/2012
4.000%	305,000.00	03/01/2013
4.050%	315,000.00	03/01/2014
4.100%	290,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed and paid on and after March 1, 2008 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,981,405.00

INTEREST RATE: 4.303%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable